

FINAL

Yoakum County, Texas

\$5,000,000 General Obligation Bonds, Series 2012

Sources & Uses

Dated 09/15/2012 | Delivered 10/24/2012

Sources Of Funds

Par Amount of Bonds	\$5,000,000.00
Reoffering Premium	98,716.90
Accrued Interest from 09/15/2012 to 10/24/2012	8,536.67

Total Sources	\$5,107,253.57
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Uses Of Funds

Total Underwriter's Discount (0.494%)	24,683.75
Costs of Issuance	83,750.00
Deposit to Debt Service Fund	8,536.67
Deposit to Project Construction Fund	4,990,283.15

Total Uses	\$5,107,253.57
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Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I	Fiscal Total
10/24/2012	-	-	-	-	-
02/15/2013	445,000.00	1.000%	32,833.33	477,833.33	-
08/15/2013	-	-	37,175.00	37,175.00	-
12/31/2013	-	-	-	-	515,008.33
02/15/2014	450,000.00	1.000%	37,175.00	487,175.00	-
08/15/2014	-	-	34,925.00	34,925.00	-
12/31/2014	-	-	-	-	522,100.00
02/15/2015	460,000.00	1.500%	34,925.00	494,925.00	-
08/15/2015	-	-	31,475.00	31,475.00	-
12/31/2015	-	-	-	-	526,400.00
02/15/2016	475,000.00	1.500%	31,475.00	506,475.00	-
08/15/2016	-	-	27,912.50	27,912.50	-
12/31/2016	-	-	-	-	534,387.50
02/15/2017	490,000.00	1.500%	27,912.50	517,912.50	-
08/15/2017	-	-	24,237.50	24,237.50	-
12/31/2017	-	-	-	-	542,150.00
02/15/2018	505,000.00	1.500%	24,237.50	529,237.50	-
08/15/2018	-	-	20,450.00	20,450.00	-
12/31/2018	-	-	-	-	549,687.50
02/15/2019	520,000.00	1.500%	20,450.00	540,450.00	-
08/15/2019	-	-	16,550.00	16,550.00	-
12/31/2019	-	-	-	-	557,000.00
02/15/2020	535,000.00	2.000%	16,550.00	551,550.00	-
08/15/2020	-	-	11,200.00	11,200.00	-
12/31/2020	-	-	-	-	562,750.00
02/15/2021	550,000.00	2.000%	11,200.00	561,200.00	-
08/15/2021	-	-	5,700.00	5,700.00	-
12/31/2021	-	-	-	-	566,900.00
02/15/2022	570,000.00	2.000%	5,700.00	575,700.00	-
12/31/2022	-	-	-	-	575,700.00
Total	\$5,000,000.00	-	\$452,083.33	\$5,452,083.33	-

Yield Statistics

Accrued Interest from 09/15/2012 to 10/24/2012	8,536.67
Bond Year Dollars	\$25,216.67
Average Life	5.043 Years
Average Coupon	1.7927958%
Net Interest Cost (NIC)	1.4992076%
True Interest Cost (TIC)	1.4484387%
Bond Yield for Arbitrage Purposes	1.3446830%
All Inclusive Cost (AIC)	1.7950856%

IRS Form 8038

Net Interest Cost	1.3358826%
Weighted Average Maturity	5.063 Years

2012 \$5mm GO (9/24) FINAL | SINGLE PURPOSE | 9/24/2012 | 10:19 AM